

GMHC Endowment Fund Planned Strategies



Supporting Great Mines Health Center Foundation allows you the freedom to plan your charitable contributions in a manner that supports your lifestyle and makes an impactful “statement” about your passions that carries on in perpetuity.

Let’s talk about these different options in more detail.

- **OUTRIGHT CASH GIFT**

When you give a lump sum gift, only the interest that accumulates throughout the year is utilized for needs of the Foundation, while your original gift remains intact. Hence, it “lives on”.

- **WILLS OR TRUST DESIGNATION**

You can make a bequest by naming Great Mines Health Center Foundation in your will or trust once your family and other loved ones are provided for, by designating a specific amount or percentage of your estate to GMHC. If you already have those in place, you can add an addendum to your trust or a codicil to your will.

- **BENEFICIARY DESIGNATIONS**

If you have a retirement plan, life insurance policy, bank accounts and/or investment accounts, you can name Great Mines Health Center Foundation as a beneficiary.

- **RMD GIFT FROM YOUR IRA**

*If you are 70^{1/2} years or older, you can give a **tax-free** gift of up to \$100,000 to Great Mines Health Center Foundation through your required minimum distribution (RMD) from your IRA. Please contact our Chief Financial Officer (information below) for instructions.*

- **ASSETS**

Do you have assets you no longer use? Great Mines Health Center Foundation accepts contributions of items with an established value such as real property, securities, collectable items, automobiles, boats, planes and vehicles (trucks, ATVs, tractors, etc.) Passing these along to Great Mines Health Center Foundation is a great way to part with items you no longer use.

This is the perfect opportunity to make a meaningful gift that will support the values and the mission of the Great Mines Health Center Foundation. When making your financial plans, think of Great Mines Health Center Foundation, whose goal is to make sure that all people who live in Washington and St. Francois Counties have access to and utilize high quality care and get the support they need to one day ... pay it forward.

Contact

If you have any further questions in regards to the Endowment Fund, please contact David James, Chief Financial Officer of Great Mines Health Center at djames@gmhcenter.org or by calling him at (888) 968-0076.